# Contract Amendment

Market Registry Project Registry Data Export Statement of Work for MSA 2021-05

RFP #2022-01 Enterprise Solutions Professional IT Services

**UPDATED: JUNE 13, 2022** 







Market Registry Project - Registry Data Export Statement of Work (SOW)

# Standard Agreement Amendment ("Amendment")

AGREEMENT NUMBER 2021-05-01

- This Agreement is entered into between Western Climate Initiative, Inc. (WCI, Inc.) and the Contractor named below: Matellio Inc., a Florida corporation
- 2. The term of this Agreement is: June 13, 2022 through October 31, 2022
- 3. The maximum amount of this Agreement is:
- 4. The parties agree to amend the Agreement and Incorporate the following documents (and any documents or exhibits attached thereto) set forth below. All capitalized terms not defined herein are given the meanings set forth in the Agreement.

#### Amendment to the Agreement:

- Exhibit A: Attachment A Scope of Work and Work Authorization
- Exhibit B: Section C (Market Registry Project Registry Data Export SOW Budget Detail) of Attachment B - Invoicing and Payment Terms
- Exhibit C: Attachment F Contractor's Technical and Cost Proposal for the Market Registry Project - Registry Data Export SOW

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

CONTRACTOR		WCI, Inc. Use
CONTRACTOR'S NAME (if other than an individual, state whether a corporation, partnership, etc.)		Only
Matellio Inc., a Florida corporation		
BY (Authorized Signature)	DATE SIGNED (Do not type)	
signature on file	Jun 14, 2022	
PRINTED NAME AND TITLE OF PERSON SIGNING		
Puneet Rao, COO		
ADDRESS: 675 N First Street, Suite 1240, San Jose, CA, 9511		
075 N T list Street, Suite 1240, Salt Jose, CA, 75112		
WCI, INC.		
NAME		
Western Climate Initiative, Inc.		
BY (Authorized Signature)	DATE SIGNED (Do not type)	
signature on file	Jun 14, 2022	
PRINTED NAME AND TITLE OF PERSON SIGNING		
Gregory Tamblyn, Executive Director		
ADDRESS		
1107 Ninth Street, Suite 1070, Sacramento, CA 95814		



### Amendment to Master Services Agreement

This Amendment to the Master Services Agreement ("Amendment") is made and entered into effective as of June 13, 2022 ("Amendment Effective Date") by and between WESTERN CLIMATE INITIATIVE, INC. a non-profit public benefit corporation ("WCI, Inc."), and Matellio Inc. (Contractor"). Capitalized terms used and not otherwise defined herein shall have their respective meanings set forth in the Agreement (as defined below).

#### Recitals

- A. On December 1, 2021, WCI, Inc. and Contractor entered into that certain Master Services Agreement ("Agreement") (formerly Contract No. 2021-05).
- B. WCI, Inc. and Contractor now desire to amend the Agreement to include Attachment A, Scope of Work and Work Authorization for Contractor to provide the requested software development services related to the Market Registry Project – Registry Data Export SOW and to make other conforming changes.

In consideration of the promises and the mutual covenants and agreements set forth below, the parties hereto agree as follows:

#### Agreement

- Attachment A (Scope of Work and Work Authorization). WCI, Inc. and Contractor agree to insert <u>Attachment A: Scope of Work and Work Authorization</u> and all of the documents and exhibits attached thereto (attached to this Amendment as <u>Exhibit A</u>) into the Agreement in their entirety. The duration of the Work Authorization is from June 13, 2022 through October 31, 2022.
- Amendment to Attachment B (Invoicing and Payment Terms). WCI, Inc. and Contractor agree
  that Attachment B shall be amended to add <u>Section C, Market Registry Project</u> Registry Data
  Export SOW <u>Budget Detail</u> (attached to this Amendment as <u>Exhibit B</u>) into the Agreement.
- 3. Attachments F and G (Contractor's Technical Proposal and Cost Proposal for the SOW/Work Authorization). WCI, Inc. and Contractor agree to insert <u>Attachment F: Contractor's Technical Proposal and Cost Proposal for the Market Registry Project</u> Registry Data Export SOW (attached to this Amendment as <u>Exhibit C</u>) into the Agreement in its entirety. All references to Attachment F are hereby amended to refer collectively to Contractor's Technical Proposal and Cost Proposal, and all references to Attachment G are hereby deleted from the Agreement.
- 4. **Counterparts.** This Amendment may be executed in several counterparts, each of which so executed shall constitute one and the same instrument. A signed copy of this Amendment delivered electronically shall be deemed to have the same legal effect as delivery of an original signed copy of this Amendment.
- Terms and Conditions. Other than as set forth above, WCI, Inc. and Contractor hereby confirm the terms and conditions of the Agreement shall remain unchanged, and the Agreement shall remain in full force and effect.



Market Registry Project – Registry Data Export Statement of Work (SOW)

## Exhibit A: Scope of Work and Work Authorization

Details have been removed from the public document for business and confidentiality and competitiveness reasons.

# Registry Data Export Statement of Work

Enterprise Solution - Professional IT Services
Request for Proposal RFP#: 2022-02



WCI, Inc. Market Registry

May 3, 2022



# RFP # 2022-02 Market Registry: Software Development Registry Data Export - Statement of Work (SOW) / Confidential and Business Sensitive

# **Table of Content**

1	Introduction	3
1.1	Scope/Objective	3
2	RDE Deliverables	4
4	Development Process	7
5	Project Management	7
5.1	Project Management Tools	7
5.2	Kickoff Meeting	8
5.3	Contractor Project Team	8
5.4	WCI, Inc. Project Team	8
5.5	Communication Plan	9
6	Risk Management	9
7	WCI, Inc. Deliverables	10
7.1	Project Deliverables	10
7.2	DevOps Deliverables	10



# Exhibit B Market Registry Project – Registry Data Export SOW Budget Detail

A summary of the fees for the Market Registry Project - Registry Data Export SOW Project is as follows:

Details have been removed from the public document for business and confidentiality and competitiveness reasons.



Market Registry Project – Registry Data Export Statement of Work (SOW)



#### Exhibit C

# Attachment F – Contractor's Technical and Cost Proposal for the Market Registry Project – Registry Data Export SOW

Details have been removed from the public document for business and confidentiality and competitiveness reasons.



CERTIFIED

# Enterprise Solution Professional IT Services

RFP No. 2022-02 Registry Data Export – SOW

Prepared for:

WCI Inc.

Email:

rfp@wci-inc.org

Issued on:

Jun 10, 2022

Prepared by:



675 North First Street, Suite 1240, San Jose, CA 95112

